## Newsletter



**April 2022** 



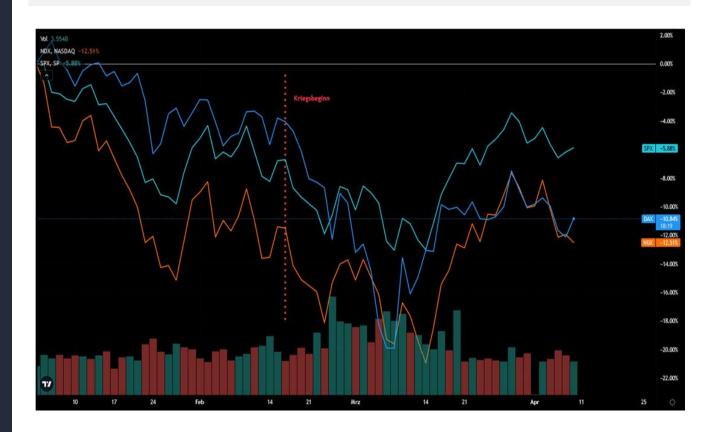


Impact Investing this Earth Day

#### Tense start to the year - where do we go from here?

Surprisingly, Covid did not focus on the first quarter of 2022, but sadly, it was dominated by the war and its human abyss. The Russian invasion of Ukraine did not leave the stock markets cold either, and caused a significant correction movement in February, especially on the European stock exchanges. The strict international sanctions against Russia confirmed the resolute action against President Putin, but also revealed the other side of the coin of international interdependence and its economic consequences. The short-term tripling of the nickel price and doubling of the wheat price, as well as the return of the oil price to the old price level of over USD 100, were emblematic of the problematic commodity dependencies of individual countries and commodity producers.

The persistently **high inflation** finally prompted the Fed to initiate the interest rate turnaround in March and to concretize its plans with regard to further interest rate hikes in 2022. The fact that this interest rate hike did not come as a surprise to most investors became apparent in the **second half of March**, when the **stock markets started to recover** and (almost) reached their pre-war levels again (S&P 500 / NASDAQ / DAX):



The war situation is likely to keep us busy in the second quarter as well. **Even if** an agreement between Russia and Ukraine is reached soon, the economic consequences should continue to affect us in the coming quarters. This is because the shortage of raw materials is likely to become a problem in the coming quarters as well, affecting supply chains.

An open question for Q2 will be whether international investors and investors will now gradually start to tune out the war scenario. There is also the question of the extent to which the planned interest rate steps by the Fed and the central banks that follow it are already priced into current prices. One thing is certain: market risks remain high and require a deft hand to keep the portfolio on track even in these turbulent times.

Markus Polz Head of Asset Management

## About CM-Equity Asset Management

CM-Equity Asset Management has been a reliable partner for all financial topics and matters for many years.

Together with the client we develop the appropriate asset concept and implement it in a target-oriented and successful way for him. In addition to classic asset investments such as shares, our investment experts invest in particular in commodities and thus in an asset class that has always proven its worth in times of crisis as a pillar of wealth in our client portfolios.

Our asset managers are well-connected and can therefore assist and support their clients as a reliable partner in all everyday financial issues.







## Partnership with Volksbank Raiffeisenbank Bayern Mitte to offer buying and selling Bitcoin with a self-custody wallet

CM-Equity is pleased to announce that it has successfully launched a white-label solution with VR Bank Bayern Mitte which enables exclusively it's clients to buy and sell Bitcoin with a self-custody wallet. The project which had been underway since mid-2021 is now complete and open for use to all its customers, as was publicly announced by the bank at a press conference on 21. Apr. '22. The bank has trained almost all of its 750 employees on the subject of Bitcoin and gone through a rigorous test phase during the last few months.

This is the first of its kind solution, which offers banks to serve its customers with a own solution which increases customer loyalty instead of selling them out to third parties.

To read the full news: Visit here

To know more about our crypto solution for banks: Visit here

### Proud shareholders of



WEB3 carbon removal

As the month of April marked the **World Earth Day 2022**, communities across the blue planet pledged their efforts towards the upkeep and protection to the environment.

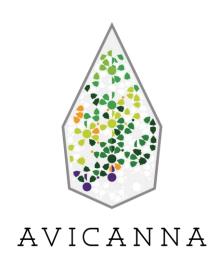
For us at CM-Equity, **sustainability** and **social responsibility** are an integral part of our **core values** and each of our investment decisions are based on the value they add, not only on a financial level, but also an intrinsic value to our society and ecosystem at large.

This year, we take the opportunity to bring to the spotlight one of our most prestigious investments – **Earthbanc**. The 2019 company has already made ripples in the '**Greentech**' industry, positioning itself as the world's first carbon and investment platform that used modern **tech solutions of Al and web3 to audit and generate carbon offsetting solutions**.

CEO Tom Duncan recently spoke with Forbes and discussed the future of land regeneration and how he sees the future for the his company unfold.

Read it here

# New Liquidity Services Partner



**About Avicanna Inc.** 

(TSX: AVCN) (OTCQX: AVCNF) (FSE: 0NN)

Avicanna is an innovative, commercial-stage, and international biopharmaceutical company focused on the development, advancement, and commercialization of evidence-based cannabinoid-based products for the global consumer, as well as medical and pharmaceutical market segments.

In leading global cannabinoid advancements, The Company actively collaborates with leading Canadian academic and medical institutions. Avicanna has established an industry-leading scientific platform including advanced R&D and clinical development that has led to the commercialization of more than thirty products across four main market segments:

CBD Derma-Cosmetic Products

Medical Cannabis & Wellness Products

Pharmaceutical Pipeline

Cannabinoid Raw Materials

#### **Latest News from Liquidity Services**



27 Apr. '22

Southern Empire Resources completes drill project

The company (TSX-V: SMP; OTCQB: SMPEF; Frankfurt: 5RE) completed drill program (which began on February 14, 2022) on the Pedro Gold Project (1,750 ha), located in northeastern Durango State, México. Southern Empire completed 6 core holes for a total of 856.3 metres (m).

Read the full press release



27 Apr. '22

Clean Air Metals Reports
Drill Results

The company (TSXV: AIR) (OTCQB: CLRMF) (FRA: CKU) Reports Drill Results from the Escape Deposit including Hole 129 with 90.0m averaging 1.04 g/t Platinum, 1.33 g/t Palladium, 0.49% Copper, 0.28% Nickel.

Read the full press release



20 Apr. '22

Newrange Gold Closes Second and Final Tranche of Financing

The company (TSXV: NRG, US: NRGOF, Frankfurt: X6C) announced the closing of second and final tranche of non-brokered private placement for gross proceeds of \$271,000.26 consisting of 1,440,000 non-flow-through units at a price of \$0.07 per unit and 2,002,356 flow-through units at a price of \$0.085 per FT Unit.

Read the full press release

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